



12 October 2020

Secretariat,  
FICC Market Standards Board Ltd,  
63 St Mary Axe,  
London.  
EC3A 8AA.

Dear Sir/Madam,

BHP (the "Institution") acknowledges that the Standards published by the FICC Markets Standards Board ("FMSB") represent generally recognised good practice in the wholesale Fixed Income, Commodity and Currency ("FICC") markets.

The Institution confirms that it is committed to conduct its FICC market activities (its "Activities") in a manner consistent with the Core Principles contained in FMSB Standards, and to have internal policies, procedures and controls reasonably designed to give effect to those Core Principles where they are applicable to its Activities, in a manner that is commensurate with the nature of its Activities in the relevant entity or jurisdiction.

This statement of commitment applies to all Standards published by FMSB in final form prior to 31 December 2019 and reaffirms any previous Statements of Commitment made by the Institution where appropriate.

The Institution determines that this Statement of Commitment and its reaffirmation applies to the following Standards

Standard	Final release
Risk Management Transactions for New Issuance Standard	3 July 2018
New Issue Process standard for the Fixed Income markets	2 May 2017
Reference Price Transactions standard of the Fixed Income markets	21 November 2016

The Standard "Secondary Market Trading Error Compensation Standard" is not relevant because the Institution does not undertake any intermediary role to financial markets transactions.

The Standard "Binary options standard for the Commodities markets" is not relevant because Binary options are not Approved Products in the Institution's trading mandate.

The Institution will publish this Statement of Commitment on its public website at the following address: <https://www.bhp.com/investor-centre/debt-investors>.

**The Statement of Commitment is signed by the following on behalf of the Institution**

**Name: Stewart Cox**

**Position: Group Treasurer**

**Signature:**